1 | Page Adult Patient Intake: NEW PATIENTS Please note that we can help you fill out ANY or ALL parts of this form over the phone and during your visit. You can also skip sections if desired. If you want, we can also find/review information from your previous providers Today's Date: _____ Patient Name: _____ Date of Birth: _____ Reason for Visit Today: How did you hear about us?: Partner's name (if applicable): _____ Hobbies? Do you have any children? _____ Sports? Most Important people in your life? Volunteer? Pets? Health Care Representative/Proxy (to make healthcare decisions if suddenly incapacitated like hit by a car): ______ Phone #: _____ Relationship: _____ Advanced Directives (check all that apply): Living Will ☐ OR Advanced Directives POLST ☐ Healthcare Represenative/DPOA for Healthcare paperwork filled out Veteran: ☐ Yes No If a Veteran, What medical/pharamacy services do you receive from VA?: **Education Level:** What is the highest grade or **Literacy Screening** level of school that you have completed? How often do you need help with READING or with UNDERSTANDING instructions, □ 8th grade or less ☐ Some high school, but did not graduate pamphlets, or other written material from your provider or pharmacist? ☐ High school graduate or GED □ Never ☐ Some college or 2 year degree Rarely ☐ 4-year college graduate Sometimes ☐ More than a 4-year college degree Often ☐ Prefer not to answer

Always

☐ Prefer not to answer

Employment Status: Part-time Full-time Retired Disabled Unemployed looking for work Underemployed looking for work	Occupation(s): Occupational Exposures (past and present): None Loud noise Violence Air Pollutants Chemical exposures
Unemployed Not Looking for WorkCurrent Employer (if applicable):	Other Details:
Social Determinants of Health Screenings : In the past 12 months, have you been living part of a household?	in stable housing that you own, rent, or stay in as
	known
□ yes □ no □ un	known prefer not to answer
work, or from getting things needed for dail	n kept you from medical appointments, meetings, ly living? yes, specify:
In the past year, have you or any family men following when it was really needed? (check	nber you live with been unable to get any of the all that apply).
	 □ utilities □ Other: □ I choose not to answer this question
•	uid, etc.):
Sexual Preference (attracted to men, women	n, both, prefer not to say):
Cultural Preferences:	
Preferred Language(s) and interpreter prefe	rences (if applicable):

Do you ALWAYS feel safe in your home/place of residence?

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□ yes □ no	
Do you have any allergies to Meds?	Do you know your family medical history?
□ yes □ no	□ yes □ no
	If yes, Mark all that apply:
Allergy:	☐ Diabetes
Reaction:	□ Asthma
Allergy:	☐ Coronary Artery Disease
Reaction:	☐ Heart Attack-MI
Allergy:	Before age 60? ☐ Yes ☐ No
Reaction:	☐ Stroke or TIA (mini stroke)
Allergy:	Before age 60? ☐ Yes ☐ No
Reaction:	☐ Chronic Kidney Disease
Allergy:	☐ Suicide attempts
Reaction:	☐ Mental illness besides anxiety or depression
Allergy:	□ Autoimmune disease
Reaction:	☐ Type I diabetes (onset usually very young)
Allergy:	☐ Rheumatoid arthritis
Reaction:	Celiac disease
Allergy:	☐ Lupus
Reaction:	☐ Grave's disease (thyroid)
	, , ,
	, , , , , , , , , , , , , , , , , , , ,
Do you have any allergies to <u>foods</u> or	☐ Multiple sclerosis
other <u>substances</u> ?	☐ Inflammatory bowel disease
□ yes □ no	☐ Myasthenia gravis
	☐ Addison's Disease
Allergy:	☐ Sjogren's syndrome
Reaction:	☐ Cancer (specify)
Allergy:	□ Bladder
Reaction:	☐ Brain
Allergy:	☐ Breast
Reaction:	
Allergy:	☐ Kidney
Reaction:	☐ Lung
Allergy:	☐ Melanoma
Reaction:	☐ Pancreas
Allergy:	□ Prostate
Reaction:	□ Other
	☐ Other Medical Problems:

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Medications and supplements (medicine, amou	nt, how you take it):
1	
2.	
4	
6	
8	
9	
11	
13	
15	
Tobacco Use:	Alcohol Use:
□ Never	□ Never
☐ Current	☐ Current
☐ Former (last use > 3 months ago), Date	☐ Former (last use > 3 months ago), Date Last Use (if former)
If Current or Former, What type?	If current, how many days in the last year
□ cigarettes □ chew □ vape	have you had 4 or more drinks (if a woman)
How many Years?	or 5 or more drinks (if a man)?days
Avg Amt per day	
Drugs : Recreational drugs include methamphet pot), inhalants (paint thinner, aerosol, glue), tra barbituates, cocaine, ecstasy, hallucinogens (LSI ever used recreational drugs or used a prescript	nquilizers (valium, benzodiazepines), D, mushrooms), or narcotics (heroin). Have you
□ Never	
□ Current	
	Substance:
☐ Former and Current (specify substances):	
☐ Multiple Former (specify sbustances):	
How many times in the past year have you use	
medication for non-medical reasons?	

5	Р	а	g	е
_				_

Adult Patient Intake: NEW PATIENTS

Nutrition Assessment

	all the foods and drinks you have h	
4. Snacks and drinks:		
Recall foods and drinks you hav	ve on a typical day:	
1. Dieakiast.		
2. Lunch:		
Do you have concerns about y	our weight?	
□ yes □ no		
Petails if applicable:		
Physical Activity Assessment		
Do you exercise regularly?		
□ yes □ no		
•	routine and guess/specify what yo	u do below (walking.
	e/yard chores, yoga, resistance band	
	, Min/Time	

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Sexual Health Assessm	ent (optio	nal)				
Are you sexually active?						
□ yes □ no						
What are your family plans?						
☐ Want kids (or more kids) as s possible	oon as		ut having kids (or more kids) o not want kids (or more kids)			
□ want kids (or more kids) with	nin a year	-				
□ want kids (or more kids) but	not for at					
least another year						
Do you use birth control?						
□ yes □ no						
If you or your partner(s) use birth	n control, what	methods? (mar	k all that apply):			
□ birth control implant	Diaphragm		☐ Breast feeding as birth			
	☐ Birth contro	ol sponge	control			
	Spermacide		Outercourse and			
	Cervical cap		abstinence			
· ·	Fertfility aw	rareness	Sterilization (tubal			
☐ Birth control pill	(calendar)		ligation)			
	☐ Withdrawal	(pull out	□ Vasectomy			
□ Internal condom	method)					
Would you like to discuss birth co	ontrol options v	with your provide	er today?			
□ yes □ no						
Higher Risk for sexually transmitt	ed infections a	re the following	(mark all that apply):			
□ Sexually active under age 25 (risk fo	•					
☐ Multiple sexual partners (risk for ch			•			
☐ Engage in sex for money (risk for ch	, , ,		•			
□ New sex partner (risk for chlamydia			•			
☐ History of Sexually transmitted infection within the last 24 months (risk for chlamydia, gonorrhea, syphilis, trichomoniasis for women)						
☐ Have a Sex partner that has (or mig	ght have) any risk	factors (under age	25, multiple sexual partners,			
engages in transactional sex, histor *Additionally, depending on risk, HIV a	ry of sexually tran	smitted infection w				
Do you want to talk to you provider about being checked for any sexually transmitted infections today?						

yes no

	yes	
Are yo	u interested i	n HIV PreP (pre-exposure prophylaxis) prescriptions?
	yes	□ no

7 | Page Adult Patient Intake: NEW PATIENTS **One-time Screenings** It is recommended that all adults over 18 be checked once for HIV. Have you been checked? □ don't know It is recommended that all adults over 18 be checked once for HBV (hepatitis B). Have you been checked? If you have documented history of HBV vaccine, you don't need to be checked. no □ don't know ves It is recommended that all adults over 18 be checked once for HCV (hepatitis C). Have you been checked? ves no □ don't know Have you ever been checked for tuberculosis? □ don't know yes no Do you snore loudly Do you often feel tired, fatigued, Has anyone observe you stop or sleepy during the daytime? breathing, gasp, or choke while (louder than talking)? sleeping? ves no □ ves □ no □ ves □ no Most Recent/Current Primary Care Provider (PCP): Current Specialist (area of expertise): Name/Business name: What do they help you manage? Current Specialist (area of expertise): Name/Business name: What do they help you manage? _____ Current Specialist (area of expertise): Name/Business name: What do they help you manage? Current Specialist (area of expertise): Name/Business name: What do they help you manage? Current Specialist (area of expertise): Name/Business name: What do they help you manage?

Current Specialist (area of expertise): Name/Business name:

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Medical Hospital Stays (besides surgical admissions)	ED Visits	Surgeries/Procedures		
Reason:	Reason:	Surgery:		
Date:	Date:	Date:		
Reason:	Reason:	Surgery:		
	Date:	Date:		
	Reason:	Surgery:		
Date:	Date:	Date:		
	Reason:	Surgery:		
Date:	Date:	Date:		
Reason:	Reason:	Surgery:		
Date:	Date:	Date:		
	eline:eline:			
Last Bone/DEXA Scan (often 65 and older): Date Results: Normal Osteopenia Osteoporosis Unknown	If known, Last Colorectal Cancer Screenings (often 45 and older): FIT	Men/Assigned Male at birth Prostate cancer screening (often 50 and older): PSA Date PSA Result		
Women/Assigend Female at birth	Women/Assigned Female at birth	Women/Assigned female at birth		
Last mammogram (often 40+) Last Period: First Period (approx):	Last Cervical Cancer screening (often 21-65): PAP: HPV:	Total Pregnancies: Total Live Births: Total Miscarriages: Total Abortions: Total C-Sections:		
		Approx Last Menstruation:		

9 | Page Adult Patient Intake: NEW PATIENTS Do you use sunscreen and/or sun-protective clothing when you go outside? □ N/A (I do not go □ Always (or □ sometimes □ rarely or never outside) almost always) Do you use a helmet (when riding or operating bikes, motorcycles, roller skates, skateboards, scooters, downhill skies, other fast things that don't have airbags or cage-like protection)? □ sometimes □ rarely or never □ N/A (I do not use □ Always (or those things) almost always) Do you wear a seatbelt when riding in cars? □ N/A (I do not □ Always (or □ sometimes □ rarely or never ride in cars) almost always) Do you have working smoke detectors and carbon monoxide alarms where you live? □ N/A (I live outside □ Always (or □ sometimes □ rarely or never or in my car) almost always) Recent Trauma or Loss (loss of a loved one, loss of friendship, Last Eye Exam: loss of family, divorce, job loss, exposure to violence, exposure to sexual abuse, exposure to a serious accident, exposure to a Last Hearing Exam: serious illness, loss of function, loss of housing, etc): yes □ no Last Dentist Visit: Specify: **Last Cholesterol** Check: What is Important to you right now? What are your goals right now (short and long term)? _____ Latest news related to you, family, friends ______ Past Medical History (page 1 of 2): Mark for any condition that you have been diagnosed with, been treated for, have taken prescription medicine for, and/or are currently taking medicine for:

General	Cardiovascular	☐ Hemochromatosis
□ insomnia	☐ Heart problems	□ Pancreatitis
□ restless leg syndrome	□ irregular heartbeat	□ Other
Endocrine	☐ Atrial fibrillation	Genitourinary
□ diabetes	☐ Heart block	□ Kidney Problem
□ pre-diabetes	☐ Have a Pacemaker	☐ Kidney stones
□ thyroid condition	☐ Have a defibrillator	□ Bladder Problem
parathyroid condition	Last check?	☐ Chronic kidney disease (CKD)
□ mineral or vitamin	☐ Heart failure	☐ CKD stage if known
deficiency (i.e. B, D, Iron,	☐ High blood pressure	☐ Urinary retention
Folate)	☐ High cholesterol	☐ Urinary incontinence
□ electrolyte problem (i.e.	☐ Heart Valve Problems	☐ Type of incontinence if known
potassium, sodium,	□ Angina	
magnesium)	☐ Coronary artery disease	☐ Foley catheter
□ Other	□ Peripheral vascular	□ Pessary
Head/Eyes/Ears/Nose/Throat	disease	□ Urostomy
□ allergy issues	☐ Varicose veins	□ Nephrostomy
□ sinus issues	☐ Aortic Aneurysm	□ Other
□ chronic eye condition	☐ Carotid Artery Problem	Musculoskeletal
□ cataracts	Gastrointestinal	☐ Spinal Problems
macular degeneration	☐ Heartburn/Acid Reflux	☐ Degenerative disc disease
□ retinopathy	☐ Peptic ulcer disease	□ Scoliosis
□ dry eye syndrome	☐ Constipation	□ Osteoarthritis
□ glaucoma	□ Diarrhea	☐ Rheumatoid arthritis
□ need or use reading glasses	☐ Nausea and/or vomiting	□ Gout
□ need glasses to drive	□ Hiatal hernia	□ Fibromyalgia
□ legally blind	☐ Abdominal hernia	□ Osteoporosis
hearing impairment	☐ Groin hernia	□ Osteopenia
□ need or use hearing aides	☐ Ostomy/ileostomy	☐ Joint problems
☐ Cold Sores	Esophageal problems	☐ Jaw Joint(s)
□ Other	☐ Dyspepsia (indigestion)	☐ Shoulder joint(s)
Pulmonary	☐ Irritable Bowel Disease	☐ Elbow Joint(s)
□ ever diagnosed with TB	☐ Bowel Disease	☐ Wrist Joint(s)
☐ respiratory problems	☐ Crohn's Disease	☐ Finger/Hand Joint(s)
□ asthma	□ Ulcerative Colitis	☐ Hip Joint(s)
□ COPD/emphysema	☐ Liver Disease	☐ Knee Joint(s)
☐ Use oxygen	☐ Hepatitis	☐ Ankle Joint(s)
☐ Sleep apnea	☐ Cirrhosis	☐ Toe/Foot Joint(s)
☐ Use CPAP. Last check?	☐ Fatty Liver/NASH	☐ Bunion
□ Other		☐ Trigger finger
		□ Other

Past Medical History (page 2 of 2): Mark for any condition that you have been diagnosed with, been treated for, have taken prescription medicine for, and/or are currently taking medicine for:

Skin		Hematology/Oncology		Immunology/Autoimmune		
	Chronic Skin Conditions	□ Clottir	ng problem		Autoimmune disease	
	Dermatitis	☐ Histor	y of Clot(s) in leg(s)		Rheumatoid Arthritis	
	Acne	☐ History of Clot(s) in lung(s) ☐			Systemic Lupus	
	Eczema	□ Bleedi	□ Bleeding problem □		Celiac	
	Psoriasis	□ Anem	ia		Sjogren Syndrome	
	Rosacea	□ Blood	cancer		Myasthenia Gravis	
	Skin Cancer besides	□ Other	cancer		Scleroderma	
	Melanoma	0	Adrenal		Autoimmune hepatitis	
	Squamous Cell Cancer	0	Anal		Addison disease	
	Basal Cell Cancer	0	Bladder		Type 1 diabetes	
	Actinic keratosis	0	Bone		HIV	
	Wounds lasting longer	0	Brain		AIDS	
	than 1 month	0	Breast		On immunosuppressant drugs	
	Genital herpes	0	Cervical		(DMARDS, steroids)	
	Other	0	Colon	Ge	nder	
Ne	eurology	0	Endometrial		Benign Prostatic Hypertrophy	
	Hx of TIA (mini-stroke)	0	Esophagus		Erectile Dysfunction	
	Hx of Stroke (CVA)	0	Gallbladder		Herpes	
	Seizures/Epilepsy	0	Kidney		HPV	
	Frequent headaches	0	Liver		Vaginal atrophy	
	Migraines	0	Lung	Psy	ychiatry	
	Mild Cognitive	0	Lymph nodes		Depression	
	Impairment	0	Melanoma		Anxiety	
	Dementia	0	Ovarian		Bipolar	
	Parkinson's Disease	0	Pancreas		Eating disorder	
	Parkinsonism	0	Peritoneal		Schizophrenia	
	Alzheimer's Disease	0	Prostate		Post Traumatic Stress Disorder	
	Lewy Body Dementia	0	Rectal		Attention Deficit Disorder	
	Fronto-temporal	0	Stomach		Personality Disorder	
	Dementia	0	Testicular		Other	
	Vascular Dementia	0	Thyroid			
	Huntington's Disease	0	Uterus			
	Tremor	0	Vagina			
	Involuntary movements	0	Vulvar			
	Traditive dyskinesia	0	Unknown site			
	Neuropathy	0	Other			
	Multiple sclerosis		ure to radiation therapy			
	Cerebral palsy					
	Spina Bifida	□ Expos	ure to chemotherapy			
	ALS/Lou Gehrig's					

Mark $\sqrt{\text{ for } \mathbf{ALL}}$ that apply lately (last 3-6 months), **especially** if it is:

new, or changing (especially if worse), or something you want to work on

Memory issues	Rigid / Stiff	Diarrhea
Recent Falls	Numb or Tingling	Constipation
Balance issues	Headaches	Hemorrhoids
Coordination issues	Lightheadedness	Bloody or black stools
Trouble Finding	Dizziness	Abdominal pain
Words	Head Spinning	Frequent use of
Trouble Speaking	Head injury	laxatives
Fever	Vision Changes	Poop on
Chills	Double vision	accident/incontinence
Sweats and/or	Blurry vision	Pain or burning with
night sweats	Flashing lights	peeing
Feeling ill	Floaters	Blood in pee
Feeling low energy	Eye pain	Pee on accident
Passing Out	Sensitive to Light	Slow starting to pee
Weight loss without	Itchy eyes	Frequent peeing
trying (at least 10	Eye drainage	Peeing at night:
lbs in 6 months or	Dry eyes	# of times/night
less)	Eyelid problems	Trouble getting to
Weight gain	Hearing changes	bathroom in time
without trying (at	Ringing in ears	Painful sex
least 10 lbsi n 6	Hard of hearing	Problems with sex
months or less)	Ear pain	Breast Pain
Sleep Problems	Ear drainage	Breast Discharge
Loud Snoring	Ear fullness	Breast Lump
Excessive thirst	Change in smell	Rash
Excessive peeing	Nose bleeds	Hives
More sensitive to	Nose pain	Skin discoloration
Cold or heat	Dry nose	New skin concerns
Frequent infections	Nose stuffiness	Changing skin moles
or colds	Sinus fullness or	Ulcers/Wounds
Easy Bruising	 congestion	Itching
Easy Bleeding		_

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		More Exercise or		Sinus pain			Nail problems
		Activity Difficulty		Change in taste	<u>.</u>		Unusual hair loss
		Shortness of Brea	th 🗆	Lip swelling			Feeling down or sad
		Difficulty breathin	g \square	Tongue swelling	g		Feeling hopeless
		Chest Pain		Bleeding Gums			Feeling helpless
		Wheezing		Gum Problems			Feeling anxious
		Coughing up Bloo	d 🗆	Sore tongue			Feeling edgy or figity
		Persistent Cough		Sore mouth			Not enjoying activities
		Extra sputum		Tooth/dental			Relationship issues
		(saliva/mucus)		problems			Increased stress
	De	escription of sputu	m 🗆	Sore throat			Thoughts of suicide
				Horseness, cha	nge		Racing thoughts
		Heart Palpitations		in voice			Seeing things others
		heart flutters		Neck lumps			don't
		Skipped heart bea	its 🗌	Neck swelling			Hearing things others
		Can't breathe who	en 🗌	Problems			don't
		laying flat		swallowing			More emotional
		Needing extra		Nausea			Mood Swings
		pillows		Vomiting	V	/ON	1EN
		Blue fingers or too		Excessive burpi	ng		Vaginal Dryness
		Cold fingers or too	es 🗌	Excessive fartin	g		Vaginal Bleeding
		Swelling in hands		Indigestion			Vaginal Pain
		Swelling in feet		Heartburn/reflu	JX		Vaginal Itching
		Swelling in Legs		Change in appe	etite		Abnormal vaginal
		Joint Pain		Change in Bowe	el		discharge
		Joint Stiffness		habits	N	1EN	
		Impaired Joint or					Penis Discharge
		spine Movement					Penis Pain
		Joint Swelling					Penis/Teste itching
							Testicular lump
							Testicular Pain
Oth	er	Complaints:					

Depression Screening

In the <u>last 2 weeks</u> , how often have you been bothered by any of the following problems? (circle the closest answer for each question)	Not at all	Several days	More than ½ the days	Nearly every day
1. Little interest of pleasure in doing things	0	1	2	3
2. Feeling down, depressed, or hopeless	0	1	2	3
Trouble falling or staying asleep, or sleeping too much	0	1	2	3
4. Feeling tired or having little energy	0	1	2	3
5. Poor appetite or overeating	0	1	2	3
Feeling bad about yourself—or that you are a failure or have let yourself or your family down	0	1	2	3
7. Trouble concentrating on things such as reading the newspaper or watching television	0	1	2	3
8. Moving or speaking so slowly that other people could have noticed? Or being so figety or restless that other people could have noticed?	0	1	2	3
Thoughts that you would be better off dead or of hurting yourself in some way	0	1	2	3

Anxiety Screening

In the <u>last 2 weeks</u> , how often have you been bothered by any of the following problems? (circle the closest answer for each question)	Not at all	Several days	More than ½ the days	Nearly every day
 Feeling nervous, anxious, or on edge 	0	1	2	3
Not being able to stop or control worrying	0	1	2	3
3. Worrying too much about different things	0	1	2	3
4. Trouble relaxing	0	1	2	3
5. Being so restless that it's hard to sit still	0	1	2	3
6. Becoming easily annoyed or irritable	0	1	2	3
7. Feeling afraid as if something awful might happen	0	1	2	3

Lonliness Screening (De Jong Gierveld Scale)

I exerience a	general sense of emp	tiness	
□ Yes	☐ More or less	□ no	
I miss having	people around me		
□ Yes	More or less	□ no	
I often feel re	ejected		
□ Yes	More or less	□ no	
There are ple	enty of people I can rel	y on when I have	problems
□ Yes	More or less	□ no	
There are ma	any people I can trust o	completely	
□ Yes	More or less	□ no	
There are en	ough people I feel clos	se to	
□ Yes	☐ More or less	□ no	

Additional Questions For Adults 65 and Older only

FALLS RISK SCREENING:	A Fail is defined as ANY unintentional change in position resulting in
coming to rest on the gr	ound or at a lower level
☐ I have fallen in the	e last year
☐ I have fallen in the	e last year and was injured
☐ I have fallen in the	e last 3 months
☐ I have had NO fall	s in the last year
If falls in the last year, h	ow many? Describe Circumstances
Nutrition Screening (ch	eck all that apply):
☐ I have an illness o	r condition that makes me change the kind and/or amount of foot I eat
☐ I eat less than 2 m	leals per day
☐ I don't eat many f	ruits, vegetables, or milk products
☐ I have 3 or more of	Irinks of beer, liquor, or wine almost every day
☐ I have tooth or m	outh problems that make it hard for me to eat
	e enough money to buy the food I need
☐ I eat alone most o	
□ I take 3 or more d	ifferent prescribed or over-the-counter drugs per day
	to, I have lost or gained 10 pounds or more in the last 6 months
	nysically able to shop, cook, and/or feed myself
□ NONE OF THE AB	
- NOIVE OF THE AB	
Help With Activities of	Daily Living: need help with any of these? (check √ all that apply)
□ Bathing	□ transferring
□ Dressing	□ continence
☐ Toileting	☐ feeding (not food prep)
Have you or others not	ced any problems or changes with your memory or cognition lately?
□ yes	□ no